

FORENSIC AUDIT REPORT

**Prepared For:
The Purchaser**

**AUDIT:
Scanning of Rhino Horns of Black Rock Rhino Conservation**

Date: 22 September 2021

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1. **DEFINITIONS**

- 1.1. “**Black Rock Rhino Conservation**” means the conservation farm of Derek and Xenja where the rhinos are being held;
- 1.2. “**Derek**” means Derek Lewitton of Black Rock Rhino Conservation;
- 1.3. “**Elani**” means Elani Vogel, Candidate Attorney at Schindlers;
- 1.4. “**Horn**” means the rhino horn with ZA Number 9082/2020/1.19/RH, Microchip Number 4C46032906 and RhODIS Number RH097574 owned by Black Rock Rhino Conservation;
- 1.5. “**Horns**” means the 21 (twenty-one) rhino horns owned by Black Rock Rhino Conservation in secure storage at the Undisclosed Location;
- 1.6. “**Horn NFT**” means NFT with Token ID 34008 for sale on the Momint NFT Marketplace;
- 1.7. “**James**” means James Howard, Director of Terra Ops;
- 1.8. “**Loyiso**” means Loyiso Bavuma, Associate at Schindlers;
- 1.9. “**Mmuso**” means Mmuso Mafisa of Virtual National Builders;
- 1.10. “**Purchaser**” means the purchaser of the Horn NFT;
- 1.11. “**RhODIS**” means Rhino DNA Index System;
- 1.12. “**Ryan**” means Ryan Sun, Director of Terra Ops;
- 1.13. “**Safe**” means the safe in which the Horn is stored;
- 1.14. “**Scanning Area**” means the area next to the Vault Area;

- 1.15. **“Schindlers”**, **“we”**, **“our”** and **“us”** means Elani and Loyiso of Schindlers Forensics;
- 1.16. **“Terra Ops”** means Terra Ops Industrial Solutions;
- 1.17. **“Undisclosed Location”** means the secure building in which the Horn is being stored;
- 1.18. **“Vault Area”** means the area in front of the Safe;
- 1.19. **“Xenja”** means Xenja Lewitton of Black Rock Rhino Conservation;

2. **SCOPE AND OBJECTIVE**

- 2.1. Schindlers has audited the process of scanning the Horn that is minted as NFT with Token ID 34008 for sale on the Momint NFT Marketplace.
- 2.2. The key objective of the audit is to provide the Purchaser with assurance that the Horn is the subject of NFT with Token ID 34008 for sale on the Momint NFT Marketplace.

3. **APPROACH AND PROCEDURES**

- 3.1. We arrived at the Undisclosed Location on 22 September 2021 at approximately 9:00 CAT.
- 3.2. We, together with James, Ryan, Mmuso, Derek and Xenja, were met by the security personnel guarding the Undisclosed Location, outside of the Undisclosed Location.
- 3.3. The security personnel led us through 3 (three) fingerprint-access doors and/or turnstiles into the area in which the Horn was going to be scanned.
- 3.4. The security personnel, together with Derek, proceeded to the Vault Area, whereafter the security personnel unlocked the Safe, for purposes of temporarily removing the Horns for scanning by the Terra Ops team.

- 3.5. The security personnel, together with Derek, removed a blue steel crate from the Safe and carried same to the Scanning Area;
- 3.6. The Horns are stored in the blue steel crate, together with a number of mothballs (small balls of chemical pesticide and deodorant), which is locked by a steel wire and lock combination. Derek cut the wire and unlocked the lock by entering a numeric combination.
- 3.7. Derek removed the Horns from the blue steel crate and placed same on a table in the Scanning section, and thereafter placed it on the floor next to the table.
- 3.8. Derek informed us that each Horn is microchipped, in terms of South African conservation regulations.
- 3.9. We proceeded to scan each Horn with a microchip scanner (belonging to the security personnel) to determine whether the ZA Number (written in black pen at the bottom of the Horn) matched the Microchip ID and, in turn, matched the permits. We confirm that each ZA Number matched the Microchip ID, and that same, in turn, matched the data recorded on the permits. The permit in respect of the Horn is annexed hereto as annexure "A".
- 3.10. Ryan and James proceeded to scan the Horn with their scanning equipment. They collected each Horn from the floor, placed same on the mount in front of the 3D scanner, scanned and returned same to the floor after completion of the scanning cycle.
- 3.11. After the Horns were scanned, same were transferred from the floor back into the blue steel crate. Derek locked the blue steel crate with a steel wire and lock combination.
- 3.12. Derek and the security personnel carried the blue steel crate into the Vault Area and, thereafter, placed same in the Safe. The security personnel locked the Safe via highly confidential safety protocols.
- 3.13. We confirm that we were present throughout the entire scanning process, which we filmed on a smartphone. We watched the entire scanning process, as well as the

return of the Horn to its original place of safe-keeping. Photographs of the scanning process (taken with Elani's smartphone) are annexed hereto as annexure "B".

- 3.14. On 8 October 2021, Derek provided us with the RhODIS Certificate of the Horn, annexed hereto as annexure "C". We confirm that the information recorded in the Certificate matches what is recorded in the permit and, in turn, matches the ZA Number and Microchip Number of the Horn, inspected by us at the Undisclosed Location.

4. **LIMITATIONS AND DISCLAIMERS**

- 4.1. We have used reasonable care and skill in discharging our obligations in terms of the audit. However, our findings are based on the information provided by Black Rock Rhino Conservation and the security personnel. Consequently, we cannot warrant that we have had sight of all the information relevant to this audit.
- 4.2. The scope of our audit is limited by the completeness and accuracy of the information disclosed by Black Rock Rhino Conservation and the security personnel.
- 4.3. The procedures we performed do not constitute an audit or review, in accordance with international standards of auditing, or international standards on review engagements, or relevant national standards or practices.
- 4.4. In conducting our investigation, we have assumed the legal capacity of all individuals, the genuineness of all signatures, the authenticity of all documents submitted to us as originals and the conformity to authentic original documents of all documents submitted to us as certified, confirmed, photostat copies or facsimiles of such original documents.
- 4.5. This report is furthermore subject to the qualifications that, save as is stated to the contrary:
- 4.5.1. this report is based on South African law as presently in force and no opinion is expressed herein as to the law of any other jurisdiction; and

- 4.5.2. this report is strictly limited to the matters stated herein and should not be construed as extending by implication to any other matters in connection with this audit.
- 4.6. The aggregate liability of Schindlers Forensics, its affiliates and their respective directors, employees and consultants (whether in contract, delict or otherwise) in respect of any claim arising from or in connection with the opinions expressed in this report is limited to the amount recovered by Schindlers Forensics in respect of such claim in terms of its professional indemnity insurance policy. This paragraph constitutes a stipulation for the benefit of each of Schindlers Forensics' affiliates and the individuals referred to in this paragraph, capable of acceptance by any of them at any time.
- 4.7. This report is addressed to the Purchaser solely in connection with this audit for the purpose referred to herein above and is highly confidential.
- 4.8. This report is strictly limited to the matters set out herein and is not to be read as extending by implication to any other matters.
- 4.9. Any reliance placed beyond the scope of work for which purpose this report has been prepared is entirely at your own risk. We accept no responsibility and shall have no liability in contract, delict or otherwise to you or any other third party in relation to the contents of this report in so far as reliance is placed beyond the scope of work that we performed.
- 4.10. This report is based on facts established from documentation reviewed by us during the audit. If new or additional documentation or information is brought to our attention, subsequent to the date of this report, which would affect the findings detailed below, we reserve the right to amend and qualify our findings accordingly.

5. **SECURITY MEASURES**

- 5.1. The security personnel explained the security measures at the Undisclosed Location, as follows:

- 5.1.1. Any person who wishes to obtain access to the Undisclosed

Location, must submit a copy of his/her identity document (ID) to the security personnel responsible for guarding the Undisclosed Location.

5.1.2. The Undisclosed area is fully equipped with an alarm system, video cameras as well as still cameras (which camera takes a photo each time it senses movement, and same is sent to the head offices of the security personnel, where the image is verified against the submitted IDs).

5.1.3. All safes at the Undisclosed Location are locked *via* Three-Factor authentication (3FA) (the use of identity-confirming credentials from 3 (three) Separate categories of authentication factors). The details of the authentication can, for security purposes, not be disclosed in this Report.

5.1.4. Only 2 (two) security representative have access to the Undisclosed Location (both of whom had been present for the duration of the scanning process).

5.1.5. Prior to the Horns' transport to the Undisclosed Location, same had been inspected at the Black Rock Rhino Conservation farm by representatives of the provincial government. The provincial government had then issued an export and import permit, as the Horns had been transported over provincial borders. The Horns had been inspected again at the Undisclosed Location, to ensure that it had constituted the same Horns that had been inspected at the Black Rock Rhino Conservation farm.

6. **FINDINGS**

6.1. Schindlers hereby warrants to the Purchaser that the Horn is the same Horn which has been scanned and minted and which constitutes the subject of the Horn NFT, as defined, strictly subject to the limitations and disclaimers as set out above.

DL Loxton

Dave Loxton

SCHINDLERS FORENSICS

"A"



ORDINARY PERMIT

(Issued in terms of the provisions of the National Environmental Management: Biodiversity Act 2004, Act 10 of 2004)

PERMIT NUMBER: 0 No 9150

DEPARTMENT OF ECONOMIC DEVELOPMENT, ENVIRONMENT AND TOURISM	
TJANEEN SERVICE CENTRE	
PO BOX 1307	
TJANEEN	
0850	
LIMPOPO PROVINCE	
MOPANI DISTRICT	

DETAILS OF PERMIT HOLDER	
NAME	PETER SMIT
SURNAME	Warren
ID NO.	4701245015 086
PASSPORT NO.	
POSTAL ADDRESS	RESIDENTIAL ADDRESS
BOX 1	Farm Josephine
GRAVELLOTTE	GRAVELLOTTE
0895	0895
LIMPOPO	LIMPOPO

PROPERTY WHERE RESTRICTED ACTIVITIES WILL BE CARRIED OUT	
NAME AND SURNAME OF APPLICANT	Mr P.S Warren
NAME AND SURNAME: RESPONSIBLE PERSON	Mr B.G.S Meyer
NAME AND SURNAME OF AGENT	
PHYSICAL ADDRESS OF FACILITY	Portion 16517 Harmony 140KT
PHYSICAL ADDRESS OF FACILITY	Fidelity Security
DISTRICT	P. LOKWANE
PROVINCE	LIMPOPO
REGISTERED NAME AND NUMBER (in the case of game farm)	

DETAILS OF SPECIES INVOLVED				
SPECIES		SEX	QUANTITY	MARKING
COMMON NAME	SCIENTIFIC NAME	(if known)		(if applicable)
WHITE RHINO HORNS	CERATOTHERIUM SIMUM	MIX	(10) TEN	SEE ATTACHED LIST

DETAILS OF RESTRICTED ACTIVITIES INVOLVED	
CONVEY WHITE RHINO HORNS	

NAME AND SURNAME OF PURCHASER/SELLER	
RESIDENTIAL ADDRESS OF PURCHASER/SELLER	

IN THE CASE OF INTERNATIONAL IMPORT/EXPORT:	
NAME AND SURNAME OF CONSIGNEE/CONSIGNOR	
RESIDENTIAL ADDRESS OF CONSIGNEE/CONSIGNOR	

IN THE CASE OF A HUNT:	
NAME AND SURNAME OF HUNTING CLIENT (if applicable)	
NAME AND SURNAME OF PROFESSIONAL HUNTER (if applicable)	
NAME AND SURNAME OF HUNTING OUTFITTER (if applicable)	
WEAPON AND METHOD OF HUNTING	

IN THE CASE OF POSSESSION OF ELEPHANT IVORY OR RHINOCEROS HORN:	
WEIGHT OF EACH PIECE APPLIED FOR	
LENGTH OF THE ELEPHANT IVORY	
BASE CIRCUMFERENCE OF ELEPHANT IVORY OR RHINOCEROS HORN	
REGISTRATION NUMBER	
MICROCHIP NUMBER	

PERMIT VALIDATION	
PERIOD OF VALIDITY	FROM: 02/12/2020 TO: 02/01/2021
RECEIPT NUMBER	REC 24939 R50-00
SIGNATURE OF ISSUING OFFICER	SIGNATURE OF PERMIT HOLDER:
DATE STAMP: 2020-12-02	
MOPANI DISTRICT LIMPOPO PROVINCE	

STANDARD PERMIT CONDITIONS

Permit number 03159



1. This permit is issued in terms of the TOPS Regulations and/or the Limpopo Environmental Management Act 2003, Act no. 7 of 2003,
2. This permit is not transferrable,
3. This permit shall be invalid until such time that it is **signed by the permit holder**,
4. Any unauthorized alteration to this permit shall render it invalid,
5. This permit is subject to the provisions of any applicable law in force during the period of validity of the permit,
6. This permit shall be subject to any applicable norms and standards in existence during the period of validity of the permit,
7. This permit does not absolve the holder thereof from the necessity of obtaining such other permits or documents as may be required by any other law from the relevant province or country,
8. The holder of this permit shall, at the request of a person authorized in terms of applicable legislation so to demand, forthwith produce such permit to such person,
9. This permit shall be deemed invalid when it is lost or destroyed and no copy thereof shall be issued,
10. This permit may be withdrawn by an authorized person if the execution of any activity may be detrimental to the welfare of any wild animal or the safety of any person, provided that the permit holder is given notice of such intention and be granted the opportunity to appeal such withdrawal,
11. The prescribed fees paid for the issuing of this permit shall not be refunded,
12. The holder of this permit shall return the permit to the issuing office within 30 working days after expiry date, except where the original permit must be submitted for the export of the trophy/derivative,
13. If the holder of this permit contravenes or fails to comply with any condition or requirement to which this permit is subject, he or she shall be guilty of an offence.

The Environmental Management Authority reserves the right subject to the requirements in LEMA and NEMA to withdraw, cancel or not to renew any permit or permit condition at any time, especially if the permit holder obviously neglects or fails to comply with any permit condition or requirement or is found guilty of any contravention of the Limpopo Environmental Management Act or NEMA.

Signature of Issuing Officer [Signature] Date 02/12/2020

I acknowledge that I have read and understand the above special conditions.

Signature of permit holder [Signature] Date 02/12/2020



SPECIAL CONDITIONS - CONVEYANCE, EXPORT OR IMPORT OF PARTS OR DERIVATIVES

Permit number 03159

1. This permit does not absolve the holder thereof from the necessity of obtaining such permits and/or documentation as may be required by law from any other Department, Province or Country.
2. The products or derivatives listed in this permit may not be sold, donated without a permit authorizing such activity.
3. In the case of rhino horn and ivory the Norms and Standards must be adhered to.
4. A possession permit - if required - must be applied for within 30 days after the translocation of listed items.

The Environmental Management Authority reserves the right subject to the requirements in LEMA and TOPS to withdraw, cancel or not to renew any permit or permit condition at any time, especially if the permit holder obviously neglects or fails to comply with any permit condition or requirement or is found guilty of any contravention of the Limpopo Environmental Management Act.

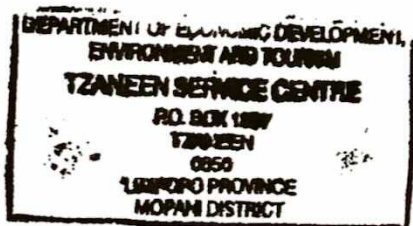
Signature of Issuing Officer 

Date 02/12/2020

I acknowledge that I have read and understand the above special conditions.

Signature of permit holder 

Date 02/12/2020



SIGNATURE PERMIT HOLDER _____ DATE _____



LIMPOPO

PROVINCIAL GOVERNMENT
REPUBLIC OF SOUTH AFRICA

TZANEEN SERVICE CENTRE
ENVIRONMENTAL AFFAIRS
MOPANI DISTRICT

DEPARTMENT OF ECONOMIC DEVELOPMENT, ENVIRONMENT & TOURISM

Permit Holder : Mr P.S Warren

Property name : Farm Josephine

Addendum for permit number : O 3159



NO	Animal ID	Front Horn ID	Front Horn Registration no	Weight -KG	Length		Circumference CM
					OUT	IN	
1	7B	4C45430305	ZA 9077/2020/0.62 RH	0.62	17	12	36
2	8A	4C461F2F1F	ZA 9078/2020/2.60 RH	2.60	30	38.5	50.5
3	8B	4C465D6F60	ZA 9079/2020/0.60 RH	0.60	17.5	15	35.5
4	9A	4C462E5F74	ZA 9080/2020/1.75 RH	1.75	34	27	41.5
5	9B	4C464C4D2F	ZA 9081/2020/0.42 RH	0.42	11.5	11.5	36.5
6	10A	4C46032906	ZA 9082/2020/1.19 RH	1.19	25	30	33
7	10B	4C455B4935	ZA 9083/2020/2.60 RH	0.36	10.5	10	34.54
8	11A	4C4577122F	ZA 9084/2020/0.71 RH	0.71	20.5	24	27.5
9	21A	4C46342649	ZA 9085/2020/0.91 RH	0.91	26	27.5	34
10	12B	4C460D7755	ZA 9086/2020/0.14 RH	0.14	5.5	6.5	26.5

Signature :

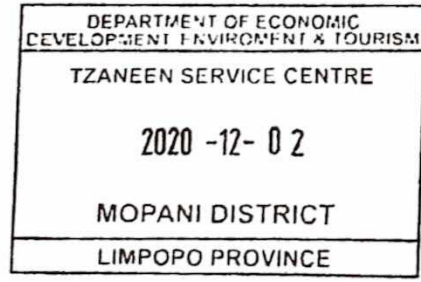
Permit officer : Mr M.P Mokgaphame

Date : 02/12/2020

Signature :

Permit holder : Mr P.S Warren

Date : 02/12/2020



WILDLIFE TRADE & REGULATION

Cnr Dorp and Suid Street, Polokwane, 0699 P.O. Box 55464, Polokwane, 0700
Tel: +27 15 290 7171/7173-78 Fax: +27 15 295 5018 Website: www.ledet.gov.za Email: permits@ledet.gov.za

"B"



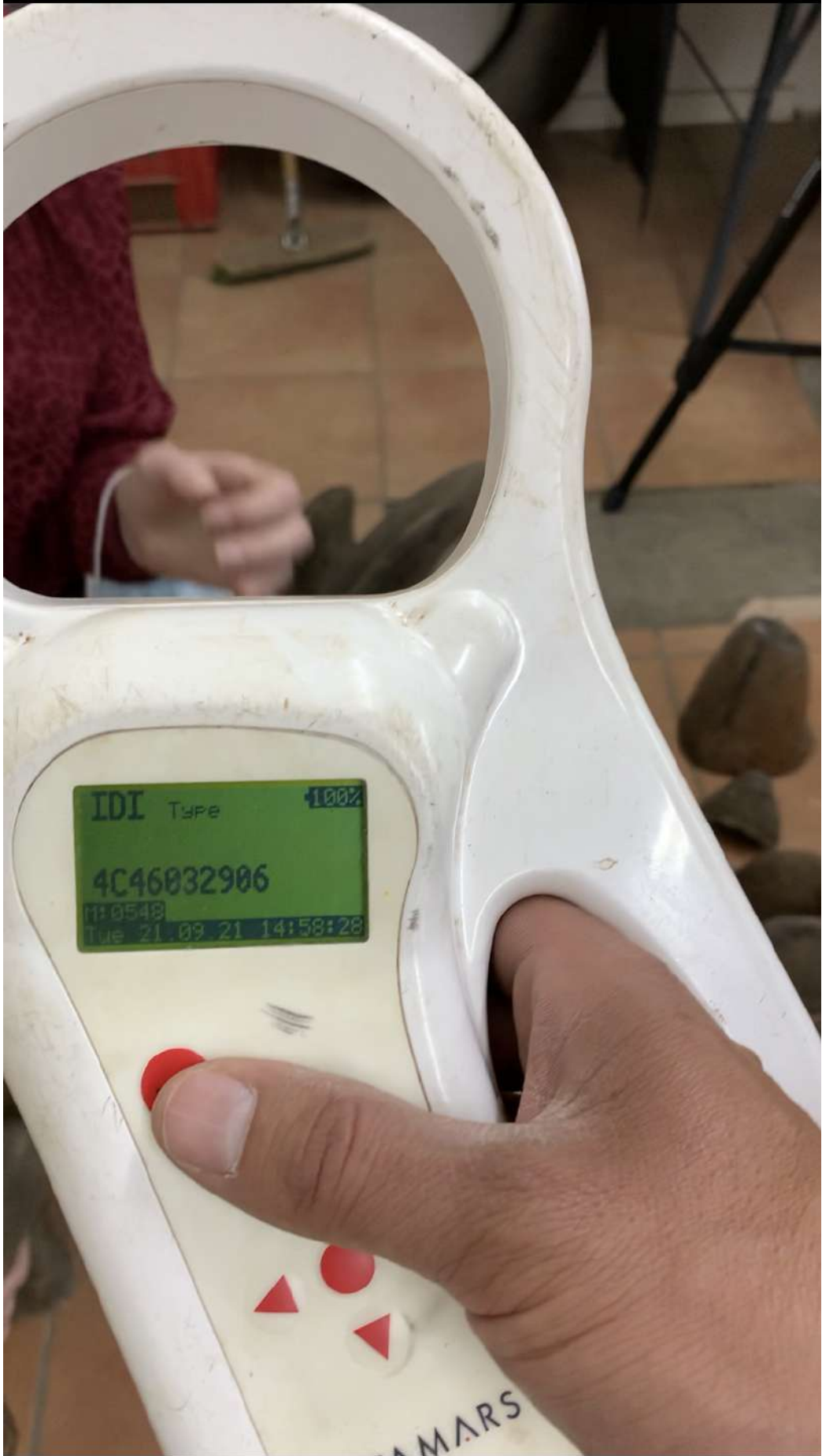














RhODIS®
Rhino DNA Index System

RHINOCEROS HORN DNA CERTIFICATE

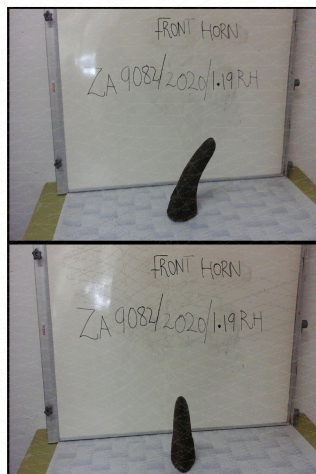
SPECIES:	Rhinoceros
CASE NUMBER:	RR006499
RhODIS KIT NUMBER:	RHS-1227932
LINKED ANIMAL ID:	RH097574
HORN ZA NUMBER:	ZA9082/20/1.19/RH
MICROCHIP NUMBERS:	4C46032906
PLACEMENT:	Front Horn
CIRCUMFERENCE:	33 cm
FRONT LENGTH:	30 cm
BACK LENGTH:	25 cm
WEIGHT:	1.19 kg
CITES CLASSIFICATION:	Legal
DATE CREATED:	2020-11-26 14:11:42

DNA PROFILE

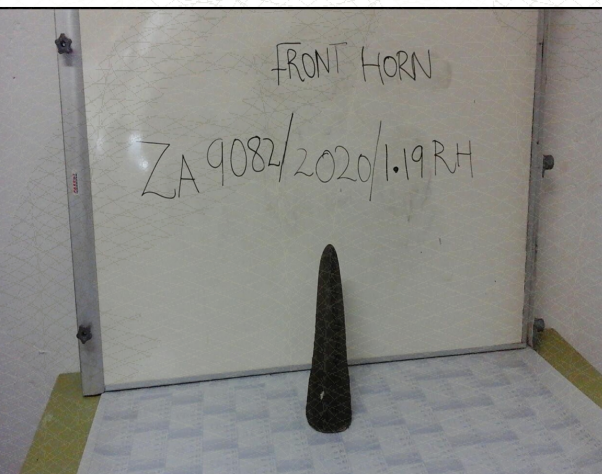
RhODIS NUMBER	RH097574
SAMPLE NUMBER	RHS1227932

M01	M02	M03	M04	M05	M06	M07	M08	M09	M10	M11	M12	M13	M14	M15	M16	M17	M18	M19	M20	M21	M22	M23	M24
1718	1919	1717	1717	1718	2323	1920	1619	1819	2122	1622	1818	1719	1515	1515	1818	1818	0101	1616	1516	1818	1821	1515	1516

LEFT VIEW

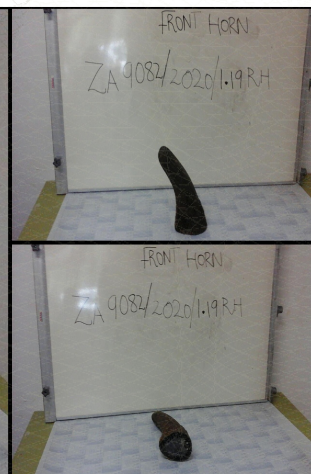


REAR VIEW



FRONT VIEW

RIGHT VIEW



BASE VIEW

Cindy Harper

Dr CK Harper BVSc, MSc
Director: Veterinary Genetics Laboratory
Certificate Date: 27 September 2021



UNIVERSITEIT VAN PRETORIA
UNIVERSITY OF PRETORIA
YUNIBESITHI YA PRETORIA

Onderstepoort Veterinary Genetics Laboratory

Faculty of Veterinary Science, University of Pretoria, Private Bag X04, Onderstepoort, 0110, Republic of South Africa, Tel: +27-12-529-8240, Fax: +28-12-529-8310 www.rhosis.org / vgj@up.ac.za

Thank you for submitting your samples to the Veterinary Genetics Laboratory for testing. The Laboratory has taken every care to ensure the accuracy of the results reported. Results are reported for samples as they were received and based on markers tested at the time.